



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 05 (2025 - 26)

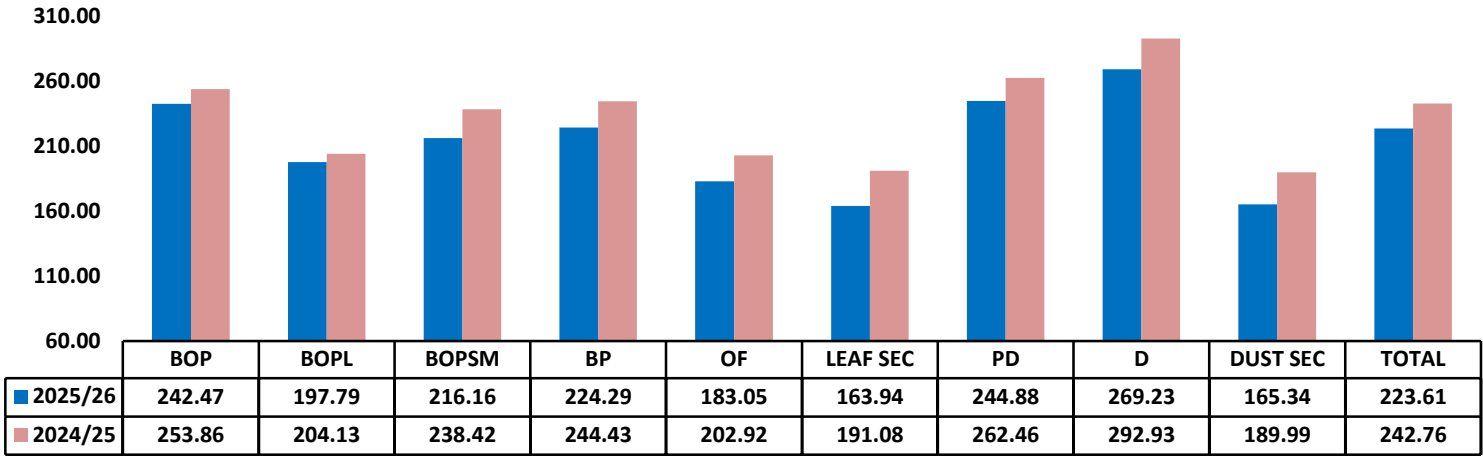
CTC	
Market Report	
· Good demand.	
· All sorts irregular and sold in line with quality	
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Buying Analysis	
· Hindustan Unilever: Operated	TCPL: Selective
· Western India : Fair Support	
· Exporters: Operated	
Orthodox	
Market Report	
· Strong demand	
· Nominal quantity of clean, well made Whole Leaf and Broken on offer sold at firm to occasionally dearer rates.	
· Remainder Whole Leaf and Broken irregular around last levels. Cleaner Secondaries sold around last levels. Browner stalkier Secondaries tended irregular and at times lower following quality.	
Buying Analysis	
· Middle East : Active	
· CIS: Good Support	
· Hindustan Unilever: Operated	

DUST	
Market Report	
· Good demand	
· Primarily end-of-season teas on offer sold in line with quality.	
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Buying Analysis	
· Hindustan Unilever: Good Support	
· West Bengal Manufacturing: Selective	
· Western India & Other Internal/Local: Operated	
Darjeeling	
Market Report	
· Good demand.	
· Blackish whole leaf continued to witness subdued demand. Greenish, light liquoring teas met with good enquiry.	
· Local/Internal: Mainstay	

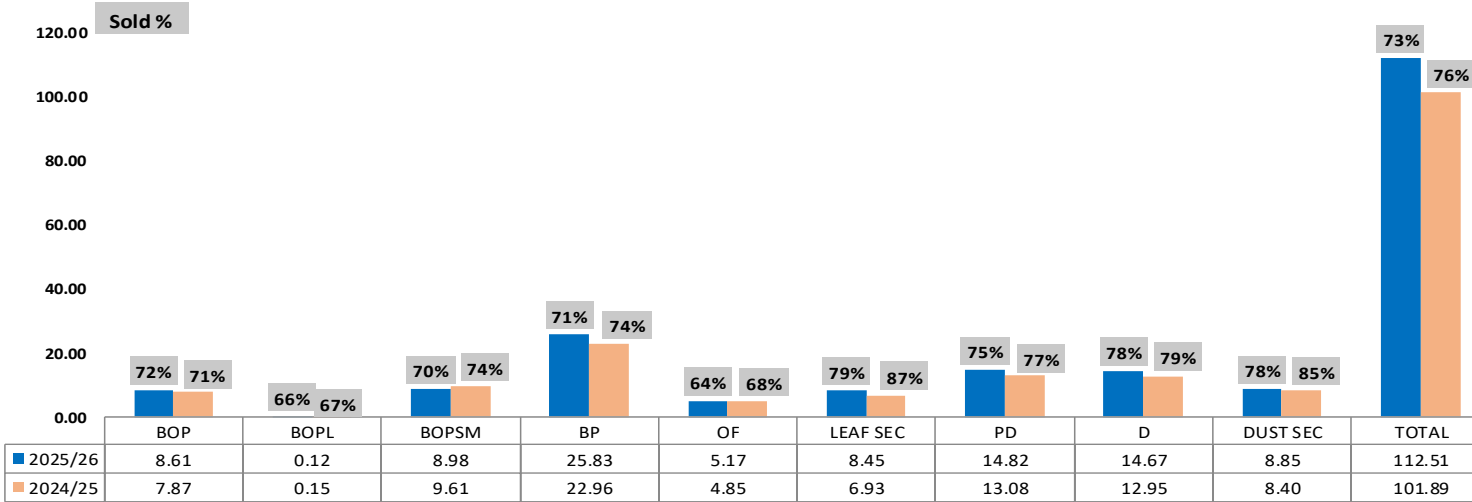
AUCTION AVERAGES									
	2025/26			2024/25			UP TO SALE 05		
	SALE 05	SALE 04	+/-	SALE 05	SALE 04	+/-	2025/26	2024/25	2023/24
CTC LEAF	156.34	159.04	-2.70	151.31	152.70	-1.39	218.25	235.78	201.52
DUST	152.49	159.83	-7.33	146.19	146.48	-0.29	232.34	254.47	202.51
TOTAL	154.98	159.31	-4.33	149.31	150.50	-1.19	223.61	242.76	201.83
ORTHODOX	225.25	209.16	16.09	199.65	205.45	-5.80	285.17	290.99	220.87
DARJEELING	237.80	257.71	-19.90	0.00	235.84	-235.84	432.62	399.15	329.88
ALL TEAS	180.71	175.15	5.56	154.73	159.22	-4.48	243.22	255.74	208.45

KOLKATA AUCTION AVERAGES							
SALE		01	02	03	04	05	06
CTC LEAF	2025/26	181.25	174.65	165.01	159.04	156.34	
	2024/25	178.18	165.85	154.05	152.70	151.31	146.38
DUST	2025/26	181.49	175.43	167.88	159.83	152.49	
	2024/25	179.95	165.13	149.30	146.48	146.19	129.45
TOTAL	2025/26	181.33	174.91	165.98	159.31	154.98	
	2024/25	178.73	165.59	152.51	150.50	149.31	139.19
ORTHODOX	2025/26	243.77	225.97	222.89	209.16	225.25	
	2024/25	231.92	233.47	215.29	205.45	199.65	199.32
DARJEELING	2025/26	222.67	252.11	294.49	257.71	237.80	
	2024/25	188.55	208.25	192.72	235.84	-	-

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 05



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 05



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 05

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1849888.4	406.69	1375135.3	420.42	GFBOP	2616407.8	308.69	2228305.4	306.73
TGFOP	3739915.3	365.64	2641250.0	375.91	GBOP	3945748.3	287.74	2669194.4	294.06
GFOP	2135440.3	333.15	1381452.9	363.76	BPS	1908392.6	350.65	1330518.9	337.94
FOP	2805833.4	261.53	1768761.9	277.38	GBOP1/FBOP1	5421703.2	201.98	3792296.2	184.67
FBOP	6213948.0	325.55	3860451.2	317.89	BOPF/GOF/FOF	3383027.3	177.08	2201835.9	188.31

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	6,14,184	5,15,210	163.70	16%	9,02,481	6,98,413	165.03	23%	6,46,12,921	4,58,70,268	225.37	29%
FANNINGS	2,25,796	1,65,562	164.90	27%	3,03,585	2,33,945	170.13	23%	2,25,46,204	1,53,83,725	226.84	32%
LEAF SEC.	1,33,860	1,30,154	116.28	3%	2,22,568	2,03,307	125.71	9%	1,07,01,081	84,47,396	163.94	21%
LEAF TOTAL	9,73,840.2	8,10,926.2	156.34	17%	14,28,633.7	11,35,665.4	159.04	21%	9,78,60,205.7	6,97,01,389.4	218.25	29%
DUST	3,79,399	3,08,911	168.09	19%	4,51,897	3,79,041	176.69	16%	4,40,45,548	3,39,68,009	249.79	23%
DUST SEC.	1,64,484	1,34,799	116.75	18%	2,38,419	2,04,883	128.63	14%	1,13,54,509	88,45,063	165.34	22%
DUST TOTAL	5,43,883.6	4,43,710.2	152.49	18%	6,90,316.3	5,83,923.6	159.83	15%	5,54,00,057.9	4,28,13,071.8	232.34	23%
TOTAL	15,17,723.8	12,54,636.4	154.98	17%	21,18,950.0	17,19,589.0	159.31	19%	15,32,60,263.6	11,25,14,461.1	223.61	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	3,21,088	2,65,313	233.56	17%	3,40,362	2,59,159	226.11	24%	2,22,51,799	1,88,67,896	313.37	15%
BROKENS	2,38,216	2,14,070	288.14	10%	2,41,757	2,03,644	251.26	16%	2,00,13,303	1,72,44,041	315.14	14%
FANNINGS	70,518	60,684	135.62	14%	89,509	76,076	145.96	15%	41,60,041	36,71,665	175.29	12%
SECONDARY	2,25,374	1,64,908	163.25	27%	2,93,134	2,43,353	175.65	17%	84,90,125	76,20,986	200.47	10%
ORTH. TOTAL	8,55,195.5	7,04,974.0	225.25	18%	9,64,760.8	7,82,231.1	209.16	19%	5,49,15,268.8	4,74,04,588.3	285.17	14%

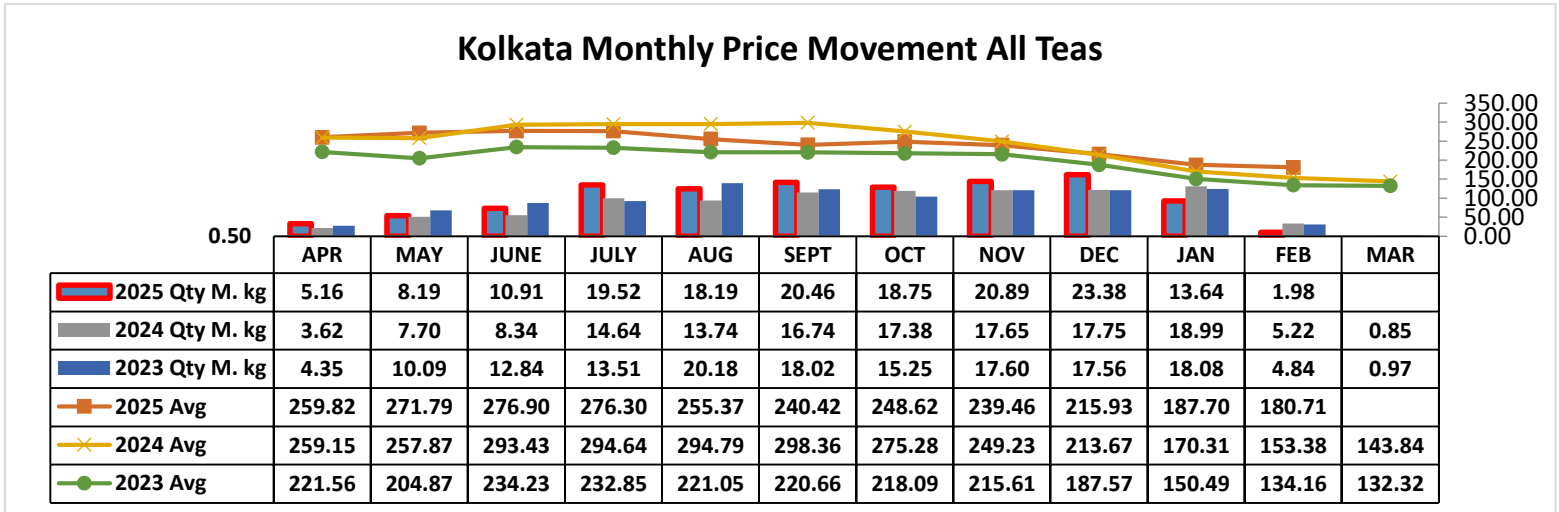
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	7,492	5,375	382.77	28%	5,631	2,782	391.18	51%	9,48,833	5,73,023	631.72	40%
BROKENS	5,262	4,698	178.90	11%	2,021	2,021	212.52	0%	3,89,694	2,71,298	273.83	30%
FANNINGS	7,192	5,338	143.67	26%	2,978	2,978	163.67	0%	4,77,610	3,06,533	200.96	36%
DARJ. TOTAL	19,945.3	15,410.1	237.80	23%	10,630.0	7,780.6	257.71	27%	18,16,137.6	11,50,853.7	432.62	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	973840.2	810926.2	156.34	17%	1428633.7	1135665.4	159.04	21%	97860205.7	69701389.4	218.25	29%
2024-25	2409804.3	1757909.9	151.31	27%	2710949.6	2059647.0	152.70	24%	86038180.3	63834320.0	235.78	26%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	543883.6	443710.2	152.49	18%	690316.3	583923.6	159.83	15%	55400057.9	42813071.8	232.34	23%
2024-25	1407493.1	1123077.4	146.19	20%	1478761.5	1122411.6	146.48	24%	47716635.3	38054822.8	254.47	20%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	855195.5	704974.0	225.25	18%	964760.8	782231.1	209.16	19%	54915268.8	47404588.3	285.17	14%
2024-25	407649.7	347731.7	199.65	15%	699569.6	597314.9	205.45	15%	37298502.1	32599852.9	290.99	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	19945.3	15410.1	237.80	23%	10630.0	7780.6	257.71	27%	1816137.6	1150853.7	432.62	37%
2024-25	SALE DROPPED				1401.3	1401.3	235.84	0%	2089415.6	1212756.2	399.15	42%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2392864.6	1975020.5	180.71	17%	3094340.8	2509600.7	175.15	19%	209991670.0	161069903.1	243.22	23%
2024-25	4224947.1	3228719.0	154.73	24%	4890682.0	3780774.8	159.22	23%	173142733.3	135701751.8	255.74	22%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2025/26		UP TO SALE 05			2025/26		UP TO SALE 05		
	SALE 05	SALE 04	2025/26	2024/25	2023/24	SALE 05	SALE 04	2025/26	2024/25	2023/24
BELOW 160	56.49	53.80	27.07	17.69	34.35	54.74	53.79	19.15	16.54	32.16
BETWEEN 160.00-179.99	12.84	15.94	8.06	8.83	8.87	15.48	11.74	5.32	5.56	8.40
BETWEEN 180.00-199.99	12.10	9.73	6.86	10.90	8.38	9.99	8.95	6.32	6.01	7.56
BETWEEN 200.00-219.99	8.34	9.19	7.90	11.06	10.54	9.62	10.95	8.47	8.32	10.12
BETWEEN 220.00-239.99	5.65	5.73	8.24	9.44	8.68	4.72	6.01	8.27	8.13	9.28
BETWEEN 240.00-259.99	2.08	1.78	10.28	7.87	8.09	3.05	4.12	12.58	7.87	9.61
BETWEEN 260.00-279.99	1.03	1.60	9.67	6.04	6.48	2.12	2.07	12.46	7.57	7.65
ABOVE 280	1.47	2.23	21.92	28.17	14.61	0.29	2.38	27.43	40.00	15.22

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2025/26		UP TO SALE 05				2025/26		UP TO SALE 05
	SALE 05	SALE 04	2025/26	2024/25	2023/24		SALE 05	SALE 04	2025/26
BELOW 200	47.30	53.29	16.76	20.92	34.97	BELOW 300.00	69.33	73.57	38.93
BETWEEN 200.00-219.99	7.97	11.49	9.41	4.07	11.77	BETWEEN 301.00-400.99	13.56	9.73	9.55
BETWEEN 220.00-239.99	8.70	10.39	11.79	5.54	14.18	BETWEEN 401.00-500.99	11.21	4.32	7.52
BETWEEN 240.00-259.99	3.95	5.05	7.11	6.38	13.58	BETWEEN 501.00-600.99	4.47	7.72	20.04
BETWEEN 260.00-279.99	5.52	4.11	5.88	6.78	9.98	BETWEEN 601.00-700.99	0.77	4.66	12.66
ABOVE 280	26.57	15.66	49.04	56.31	15.52	ABOVE 701.00	0.66	0.00	11.29

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
06	10600	31762	187	6186	48735	65967	12550	109	39103	117729	-55367	19212	78	-32917	-68994
07	4055	16599	69	2472	23195	5992	5868	153	6606	18619	-1937	10731	-84	-4134	4576
08	SALE DROPPED					721	3422	138	1320	5601	-721	-3422	-138	-1320	-5601
09						SALE DROPPED					0	0	0	0	0
TOTAL	14655	48361	256	8658	71930	72680	21840	400	47029	141949	-58025	26521	-144	-38371	-70019



CTTA BUYING (ALL TEAS) FOR THE SALE 05											
	CTC LEAF			DUST					TOTAL		
	SALE 05										
OFFER	9,73,840.2		Kgs	OFFER	5,43,883.6		Kgs	OFFER	15,17,723.8		Kgs
SOLD	8,10,926.2		Kgs	SOLD	4,43,710.2		Kgs	SOLD	12,54,636.4		Kgs
SOLD %	83%			SOLD %	82%			SOLD %	83%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	2,25,025.8	156.75	28%	N.India	95,726.5	163.05	22%	W.India	2,81,108.8	155.31	22%
Local	1,79,850.3	171.84	22%	Others	72,379.2	182.21	16%	Local	2,06,315.8	167.68	16%
Exports	1,35,812.5	157.73	17%	W.India	56,083.0	149.49	13%	Exports	1,89,823.5	148.53	15%
Others	76,382.4	151.95	9%	Exports	54,011.0	125.40	12%	Others	1,48,761.6	166.67	12%
Packeteers	57,727.7	138.10	7%	S.India	51,004.0	152.58	11%	N.India	1,47,718.3	159.40	12%
N.India	51,991.8	152.68	6%	HUL	36,573.0	152.70	8%	Packeteers	88,109.7	131.26	7%
HUL	43,966.5	155.83	5%	Packeteers	30,382.0	118.28	7%	HUL	80,539.5	154.41	6%
WI.Pack	23,106.1	108.50	3%	Local	26,465.5	139.38	6%	S.India	54,031.6	152.88	4%
TCPL	14,035.5	129.82	2%	NI.Pack	8,489.5	155.98	2%	WI.Pack	29,233.1	110.15	2%
S.India	3,027.6	158.02	0%	TCPL	6,469.5	158.16	1%	TCPL	20,505.0	138.76	2%
				WI.Pack	6,127.0	116.38	1%	NI.Pack	8,489.5	155.98	1%
Grand Total	8,10,926.2	156.34	100%	TOTAL	4,43,710.2	152.49	100%	TOTAL	12,54,636.4	154.98	100%

	ORTHODOX			DARJEELING			
	SALE 05						
OFFER	8,55,195.5		Kgs	OFFER	19,945.3		Kgs
SOLD	7,04,974.0		Kgs	SOLD	15,410.1		Kgs
SOLD %	82%			SOLD %	77%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	1,57,969.7	199.95	22%	Local	7,977.2	217.27	52%
Middle East	1,29,965.5	221.86	18%	Exports	3,923.6	179.38	25%
Local	94,725.8	213.35	13%	Others	2,581.1	361.08	17%
N.India	91,158.0	268.01	13%	W.India	559.8	224.20	4%
Domestic	64,612.0	339.21	9%	Domestic	368.4	461.75	2%
Exports	60,816.9	198.16	9%				
S.India	34,750.0	147.48	5%				
Other Exports	31,270.5	168.50	4%				
CIS	27,396.0	231.02	4%				
W.India	6,995.1	272.12	1%				
HUL	4,385.4	191.06	1%				
CONTINENT	496.0	351.00	0%				
Packeteers	433.1	300.00	0%				
TOTAL	7,04,974.0	225.25	100%	TOTAL	15,410.1	237.80	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 05

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	396567	459.90	386042	442.60
GATOONGA	428427	414.12	566819	454.60
HATIMARA	483068	394.85	418378	399.79
MOKRUNG	195717	393.22	424111	423.49
HALMARI	818255	392.88	750711	404.87
DECKIAJULI	573609	387.20	613918	334.41
SALKATHONI	460543	359.24	612286	369.99
DOOLAHAT	573658	358.42	641469	326.34
KAMARBUND	239141	345.45	222626	355.75
BORJAN	544204	338.38	529485	342.05
GHILLIDARY	220807	338.20	367007	347.18
KHARIKATIA	555993	336.71	584671	341.91
BANAMALIE	179121	334.59	208596	337.98
DOOMNI	1056223	332.24	1101028	321.30
HIRAJULI	203439	330.67	274558	319.90
GELAKEY	310122	330.49	333334	332.70
JAMIRAH	205142	325.23	235517	323.44
CHARAIDEOPREMIUM	264789	324.60	246594	302.13
DEHA	408471	322.66	383145	327.28
HAJUA	567849	321.09	614458	357.49
LOHPOHIA	158477	320.54	232245	308.12
DEOHALL	757646	320.44	706408	296.60
DOOMUR DULLUNG	623962	313.72	684849	378.91
KAKADONGA	207477	313.01	206867	325.76
KHONA	341341	312.84	295390	321.62

* Above 100000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 05

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	542281	339.88	359058	329.73
BINAGURI	1170909	332.40	1012946	308.34
JITI	888635	325.55	1019442	281.04
BHATKAWA	251542	316.25	219433	292.74
GHATIA ROYAL	432912	309.61	314239	288.43
ARYAMAN	149530	309.37	0	0.00
RYDAK	909565	305.59	825439	291.88
HOPE	514897	305.56	541951	265.64
NEPUCHAPUR	414099	299.25	442270	287.81
MAINAKROYAALE	109491	297.82	100067	275.13
MORAGHAT	753466	292.12	900555	287.14
KARALAVALLEYROYAL	361572	289.10	368325	258.79
GULMA	908257	287.87	679328	275.71
ZURRANTEE	358901	286.91	348617	259.71
PAHARGOOMIAH	644341	284.79	663488	272.84
KUMARGRAM	667757	282.44	902657	259.32
LEESH RIVER	755268	281.50	558785	269.83
LAKHIPARA	324914	280.37	41013	236.77
DIMAGOLD	318869	280.32	0	0.00
DALGAON	969154	280.23	743631	291.77
CHULSA	179108	278.29	372437	307.97
BARADIGHI	771450	278.03	700512	269.10
RAIMOHAN	231452	268.37	237077	248.59
GANDRAPARA	993912	268.03	978786	253.43
BIJALIMONI	116705	267.51	0	0.00

* Above 100000Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 05				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
DOOMNI	103919	585.11	92862	529.39
HARMUTTY	506290	379.17	418098	380.66
OAKLANDS	127189	367.94	21127	384.71
MOKALBARI EAST	507331	362.69	480547	365.04
DEJOO	424191	348.76	390385	383.02
DHELAKHAT	559419	337.56	605263	335.41
HATTIALLI	686081	333.16	509458	297.94
GREENWOOD	129068	330.21	13974	437.13
DIKOM	705438	327.94	646286	336.34
KOOMSONG	1062111	327.03	818388	309.78
SINGLIJAN	427253	326.88	311617	321.72
PHILLOBARI	620960	326.59	533228	261.25
JOONKTOLLEE	435046	325.55	95332	332.48
BORPATRA	546053	324.28	373347	353.31
MADHUTING	1105121	322.87	174728	343.80
LANGHARJAN	324400	322.40	1494	315.82
SESSA 'B'	648502	322.37	292667	338.30
METHONI	625007	320.44	552139	323.39
DAISAJAN	684777	319.94	488513	284.68
PENGAREE	874673	318.95	759301	330.16
RAIDANG 'D'	932658	315.70	1177151	277.01
MUTTUCK	520341	310.68	499980	300.04
MENOKA	436441	309.90	475761	321.59
NONAIPARA	456728	307.92	353946	305.98
NALANI	849078	307.56	554046	288.57

** Above 100000Kgs.*

DARJEELING BATTING ORDER Sale 14 to 05

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
TEESTA VALLEY	63648	650.21	70013	580.56
GIELLE	49391	642.32	42699	587.89
BALASUN	19227	618.07	22050	467.77
CASTLETON	48490	608.98	44349	669.26
SUNGMA	28282	539.77	36555	504.64
PUTTABONG	33290	534.54	54056	468.77
SINGBULLI (ORGANIC)	20873	503.20	15114	436.86
GYA/MILLIKTHONG	13728	466.17	11042	486.36
NAMRING(UPPER)	58259	465.98	66523	310.42
THURBO	74922	464.46	57408	539.61
ORANGE VALLEY	5926	456.78	2019	534.75
NAMRING	16632	452.00	9465	342.52
GOPALDHARA	39005	442.72	38608	359.77
JUNGPANAUPPER	10088	438.09	16413	465.72
GLENBURN	109005	419.38	54489	427.15
MIM	53369	415.99	41144	313.03
BARNESBEG (ORGANIC)	15316	402.04	11034	543.10
MARGARET'S HOPE	92402	400.77	49827	516.78
ROHINI	63736	380.88	47379	374.82
BADAMTAM (ORGANIC)	37764	373.67	26358	401.68
UPPER FAGU	98602	320.20	81900	332.63
HILLTON	92033	319.95	74323	357.56
NURBONG	7855	261.66	6597	305.75
NORTH TUKVAR	21451	242.18	40377	212.98
SOURENI	18470	201.02	12573	244.34

* Above 5000 Kgs.

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